



## FORMAL QUOTATIONS

Total Value of Items / Services less than R 30 000.00

Quote Number:	<b>RFQ087/2022</b>	Placement Date: 27/10/2021
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To be completed by SCM

Closing Date and Time of Quotation (12h00):	Delivery Date of Items (If items are not delivered on date specified, the order will be cancelled if no arrangements were made by the supplier):
<b>03/11/2021 @12H00</b>	

Contact Person	Mobile No	Telephone No	Email Address
T. Mkhize	063 037 1202	022 701 6982	<a href="mailto:Thabisile.Mkhize@sbm.gov.za">Thabisile.Mkhize@sbm.gov.za</a>

Validity period of Quotation:	<b>Minimum 30 days</b>
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Requisition Number	Vote Number
	711- Research

### Invitation to Quote Form

Full Description of Job / Item and Purpose Required:

**SBM SKILLS DEVELOPMENT SURVEY: SURVEY ON THE SKILLS DEVELOPMENT LANDSCAPE IN SBM AREA**

**Evaluation criteria: on total amount.**

**Quotations must be placed in the relevant RFQ number at the Quotation Return Address below**

Quotation Return Address ( <i>Postal</i> )	Delivery Address (Address where items / goods need to be delivered after receipt of order):
<b>Buller Centre (Investment Centre), Ground Floor (Quotation Box)</b>	

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15 Main Road ( <i>Private Bag x12</i> ) Vredenburg (7380)	
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## Instructions to Tenderers:

### **DATABASE REGISTRATION (Compulsory):**

**It is compulsory for all suppliers to be registered on the Central Supplier Database (CSD). NO AWARD WILL BE MADE TO A SUPPLIER WHO IS NOT REGISTERED ON THE CSD. Please ensure that your registration on the CSD remains active. The General Conditions of Contract (July 2010) is applicable to this Quotation. In addition to the GCC the following Special Conditions to quote will apply:**

1. The quotation, sealed in an envelope and **externally endorsed with the relevant quotation number**, must be submitted to the abovementioned “**Quotation Return**” address and can either be **hand-delivered or couriered**. It is the supplier’s responsibility to make sure that the quote with all relevant documents reach this office before the closing date and time and is placed in the correct quotation box or handed in at the Supply Chain Management office (Second Floor, 15 Main Road, Buller Centre (Investment Centre) Vredenburg, 7380). Late Quotations will not be accepted.
2. **The quotation originally completed in ink MUST be done on the attached “Invitation to Quote” form and suppliers may additionally add a quotation on their business’ letterhead. Copies of Quotation documents will be disregarded.**
3. The use of correction fluid (TIPPEX) on the price schedule is prohibited and quotations will be found non-responsive.
4. The quotation must be on items that strictly conform to the specifications as requested (mentioned). **Quotations must be submitted in line with specifications stipulated – pricing must be done per item or per bill of quantities.** In the event of any items not conforming to the specifications, additional costs may be recovered from the tenderer.
5. Delivery charges MUST be included in the price for “Supply and Delivery of Goods”.
6. Calculation errors will be corrected; where the quote is based on items or quantities, tariffs (unit rates) will be regarded as correct. In the case of a construction work quote the total amount will be regarded as correct.
7. Tenderers must submit a **Certificate of Independent Bid Determination (MBD 9), Preference Points Claim Form (MBD 6.1) and original or originally certified B-BBEE certificate or Affidavit** with the quotation. **NO BUSINESS MAY BE CONDUCTED WITH PERSONS IN SERVICE OF THE STATE.** All relevant documents can be downloaded at [www.sbm.gov.za](http://www.sbm.gov.za) > Tenders / Quotations > Supply Chain Documents.
8. The municipality may accept the whole or a part of the quote where the quote comprises of more than one item.
9. The municipality does not bind itself to accept the lowest or any bid.
10. The acceptance of the quote and the subsequent issuing of an official order constitute a legal binding document and may not be cancelled.
11. Goods and services may only be provided after and according to the official order issued.
12. All contractors to ensure that waste generated during a construction period of a building project is appropriately contained on site and correctly disposed of at a registered landfill site or drop-off facility. The management of waste is continuous, and waste is not allowed to accumulate to a point where it is unsightly, creates windblown litter or any form of nuisance. Upon completion of the project safe disposal certificates need to be submitted to the project manager as proof that all waste was disposed of in the correct manner. The submission of safe disposal certificates will be a pre-requisite for the processing of payment certificates. Construction and demolition waste (Bricks, mortar, concrete, sand, tiles, etc.) should be stored in a container (Skip or similar) or must be covered with netting if stock-piled on site. All other waste generated on site such as, plastics, paper, cement bags, etc. must be stored in a dedicated mesh cage/enclosure to avoid windblown litter. No waste may be placed on the side walk or surrounding properties. Law Enforcement will conduct regular inspections and non-compliant contractors will be fined.
13. ***“All documents and / packaging of courier must be clearly marked RFQ/Q or Tender with the number. It remains the responsibility of the service provider/contractor to ensure that his quotation or bid is clearly marked.”***

**QUOTATIONS WILL BE EVALUATED IN TERMS OF THE AMENDED PREFERENTIAL PROCUREMENT REGULATIONS, 2017 AND NEW BEE CODES WHEN BIDDERS CLAIM POINTS IN TERMS OF THEIR B-BBEE STATUS LEVEL.**

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**NB!! FAILURE TO COMPLY WITH THE ABOVEMENTIONED CONDITIONS WILL INVALIDATE YOUR QUOTE!!!**

## **Submission of Invoices:**

The successful bidder(s) to ensure compliance with Section 20(4) of the Value Added Tax (VAT) Act, 89 of 1991.

In terms of Section 20(4) of the Act, the TAX INVOICE(S) received from registered Vat vendors MUST bear the following information:

- The words "TAX INVOCIE" in a prominent place;
- Name, address and VAT registration number of the supplier;
- The name and address: Saldanha Bay Municipality, Private Bag X12, Vredenburg, 7380;
- The Saldanha Bay Municipality VAT registration number: 4100113150;
- Unique VAT invoice number and date of issue;
- Accurate description of goods and/or services;
- Quantity or volume of goods or services supplied; and
- Price and VAT amount and percentage (%).

Failure to comply with abovementioned will result in payments not been made timeously.

Also take note that Saldanha Bay Municipality will not be liable for any late payments as a result of invalid Tax Invoice submitted by suppliers

COMPANY NAME: .....

I hereby declare that I am duly authorised to sign on behalf of the abovementioned company

\_\_\_\_\_  
PRINT NAME

\_\_\_\_\_  
SIGNATURE

\_\_\_\_\_  
DATE

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## Invitation to Quote Form Compulsory checklist

Compulsory documents to be submitted by suppliers	Comply Please mark/tick where applicable	
<b>Are you registered on the Central Supplier Database (CSD)?</b> If “YES”, please provide your CSD registration nr: MAAA_____	YES	NO
If “NO”, please complete the online registration process on Central supplier database <a href="http://www.csd.gov.za">www.csd.gov.za</a>		
<b>MBD 4 – Declaration of Interest</b>	YES	NO
<b>MBD 9 - Certificate of Independent Bid Determination</b>	YES	NO
<b>Annexure 1 - NOTE: Declaration of Company Address of the bidding entity</b>	YES	NO
<b>B-BBEE Certificate/ Affidavit to be submitted. The aforementioned documents will be used for reporting and not evaluation purposes.</b>	YES	NO

COMPANY NAME: .....

I hereby declare that I am duly authorised to sign on behalf of the abovementioned company

\_\_\_\_\_  
PRINT NAME

\_\_\_\_\_  
SIGNATURE

\_\_\_\_\_  
DATE

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## Invitation to Quote Form

(Price quotation to be completed by the supplier on this form)

<u>NAME AND ADDRESS OF SUPPLIER</u>	<u>SUPPLIER CONTACT DETAIL</u>
	<b>Tel:</b> <b>Fax:</b> <b>Email:</b> <b>Contact Person:</b>

## Detailed Specifications

### **SBM SKILLS DEVELOPMENT SURVEY: TERMS OF REFERENCE FOR A SURVEY ON THE SKILLS DEVELOPMENT LANDSCAPE IN SBM AREA**

#### **PURPOSE**

The LED in SBM seek to appoint a service provider to conduct two independent surveys in the Saldanha Bay municipal area that will form the basis of a skills development framework for the Saldanha Bay Municipality (SBM).

#### **OBJECTIVES**

- To conduct a survey with the aim to understand the skills needs and future demands of business relevant to their respective industries operating in the SBM.
- To conduct a survey with the aim to understand the skills capacity within currently in the communities
- To analyse each survey, compare their results, identify skills gaps; and
- provide recommendations to address the skills gaps using the outcomes of the survey and recent research on skills development in the area.
- Provide an action plan with timeframes that inform a coherent approach for local government to address the skills development challenges in the area

#### **DELIVERABLES:**

1. Independent survey on skills demand of the businesses (public, private & SMME's) operating in the Saldanha Bay area.
2. Independent survey on the skills capacity of communities within the Saldanha Bay area. (Skills Audit)
3. Record the survey results, gap analysis, recommendations in addressing the gaps.
4. Desktop assessment in terms of skills development of the businesses and their respective Setas and qualifications and units' standards covered by each Seta based on the outcomes of the surveys.
5. A comprehensive report covering survey outcomes, analysis, and recommendations, highlighting key issues influencing the implementation of skills development implementation and the relevant approach by SBM.

#### **REQUIREMENTS**

1. The company Project manager must have at least B-degree/ postgraduate with research background and knowledge of B - BBEE legislation related to Enterprise Development and Skills Development along with experience.
2. Submit qualifications and CV with quotation

#### **TIMEFRAMES:**

- 1 November – 31 January 2022

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## Pricing Schedule

Items	Description	Quantity	Unit price (vat excluded)	Total Price
1	SBM skills development survey	1		
<b>TOTAL (VAT Exclusive)</b>				
<b>VAT 15% (if applicable)</b>		<b>VAT registration nr:</b> 4.....		
<b>TOTAL (VAT INCLUSIVE)</b>				<b>R.....</b> .....
<b>NB!!! QUOTATIONS MUST BE VALID FOR AT LEAST 30 DAYS FROM CLOSING DATE</b>				

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(To be completed by Supplier)

<b>MBD 4</b>		
<b>DECLARATION OF INTEREST</b>		
1. No bid will be accepted from persons in the service of the state		
2. Any person, having a kinship with persons in the service of the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid. In view of possible allegations of favoritism, should the resulting bid, or part thereof, be awarded to persons connected with or related to persons in service of the state, it is required that the bidder or their authorized representative declare their position in relation to the evaluating/adjudicating authority.		
<p><b>MSCM Regulations: “in the service of the state” means to be –</b></p> <p><b>(a) a member of-</b></p> <p style="padding-left: 40px;">(i) any municipal council;</p> <p style="padding-left: 40px;">(ii) any provincial legislature, or</p> <p style="padding-left: 40px;">(iii) the national Assembly of the national Council of provinces</p> <p><b>(b) a member of the board of directors of any municipal entity;</b></p> <p><b>(c) an official of any municipality or municipal entity;</b></p> <p><b>(d) an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance management Act, 1999 (Act No. 1 of 1999);</b></p> <p><b>(e) a member of the accounting authority of any national or provincial public entity, or</b></p> <p><b>(f) an employee of parliament or a provincial legislature</b></p> <p><b>“Shareholder” means a person who owns shares in the company and is actively involved in the management of the company or business and exercises control over the company</b></p>		
<b>3. PERSONAL DETAILS</b>		
3.1. Name of bidder/representative:		
3.2. ID Number:		
3.3. Position in Company:		
3.4. Company Registration Number:	3.5. Tax Reference Number:	3.6. VAT Registration Number:
3.7. The names of all directors/ trustees/ shareholders members, their individual identity numbers and state employee numbers must be indicated in paragraph 4 below.		
<b>QUESTIONNAIRE</b>		
3.8. Are you presently in service of the state?	YES	NO
3.8.1. If YES, please furnish particulars:		
3.9. Have you been in service of the state for the past 12 months?	YES	NO
3.9.1. If YES, please furnish particulars:		

# FORMAL QUOTATIONS

Total Value of Items / Services less than R 30 000.00

3.10. Do you have any relationship (family, friend, other) with persons in service of the state, who may be involved with the evaluation/adjudication of this bid?	YES	NO
3.10.1. If YES, please furnish particulars:		
3.11. Are you, aware of any relationship (family, friend, other) between any other bidder and any persons in the service of the state who may be involved with the evaluation /adjudication of this bid?	YES	NO
3.11.1. If YES, please furnish particulars:		
3.12. Any of the company's directors, trustees, managers, principle shareholders or stakeholders in service of the state?	YES	NO
3.12.1. If YES, please furnish particulars:		
3.13. Are any spouse, child or parent of the company's directors, trustees, managers, principle shareholders or stakeholders in service of the state?	YES	NO
3.13.1. If YES, please furnish particulars:		
3.14. Do you or any of the directors, trustees, managers, principle shareholders or stakeholders of this company have any interest in any other related companies or business whether or not they are bidding for his contract?	YES	NO
3.14.1. If YES, please furnish particulars:		
<b>4. DETAILS OF DIRECTORS/TRUSTEES/MEMBERS/SHAREHOLDERS</b>		
<b>FULL NAME</b>	<b>ID NUMBER</b>	<b>STATE EMPLOYEE NUMBER</b>
_____	_____	
<b>Signature</b>	<b>Date</b>	
_____	_____	
<b>Position:</b>	<b>Name of Bidder:</b>	



**CERTIFICATE OF INDEPENDENT BID DETERMINATION**

- 1 This Municipal Bidding Document (MBD) must form part of all bids<sup>1</sup> invited.
  
- 2 Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging).<sup>2</sup> Collusive bidding is a *pe se* prohibition meaning that it cannot be justified under any grounds.
  
- 3 Municipal Supply Regulation 38 (1) prescribes that a supply chain management policy must provide measures for the combating of abuse of the supply chain management system, and must enable the accounting officer, among others, to:
  - a. take all reasonable steps to prevent such abuse;
  - b. reject the bid of any bidder if that bidder or any of its directors has abused the supply chain management system of the municipality or municipal entity or has committed any improper conduct in relation to such system; and
  - c. cancel a contract awarded to a person if the person committed any corrupt or fraudulent act during the bidding process or the execution of the contract.
  
- 4 This MBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid-rigging.
  
- 5 In order to give effect to the above, the attached Certificate of Bid Determination (MBD 9) must be completed and submitted with the bid:

<sup>1</sup> Includes price quotations, advertised competitive bids, limited bids and proposals.

<sup>2</sup> Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and / or services through a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete.

# FORMAL QUOTATIONS

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**MBD 9**

## CERTIFICATE OF INDEPENDENT BID DETERMINATION

I, the undersigned, in submitting the accompanying bid:

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(Bid Number and Description)

in response to the invitation for the bid made by:

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(Name of Municipality / Municipal Entity)

do hereby make the following statements that I certify to be true and complete in every respect:

I certify, on behalf of: \_\_\_\_\_ that:

(Name of Bidder)

1. I have read and I understand the contents of this Certificate;
2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign, the bid, on behalf of the bidder;
5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:
  - (a) has been requested to submit a bid in response to this bid invitation;
  - (b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
  - (c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder

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**MBD 9**

6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However communication between partners in a joint venture or consortium<sup>3</sup> will not be construed as collusive bidding.
7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
  - (a) prices;
  - (b) geographical area where product or service will be rendered (market allocation)
  - (c) methods, factors or formulas used to calculate prices;
  - (d) the intention or decision to submit or not to submit, a bid;
  - (e) the submission of a bid which does not meet the specifications and conditions of the bid; or
  - (f) bidding with the intention not to win the bid.
8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
9. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

<sup>3</sup> Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

# FORMAL QUOTATIONS

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**MBD 9**

10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

.....  
Signature

.....  
Date

.....  
Position

.....  
Name of Bidder

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## ANNEXURE 1

### DECLARATION OF THE COMPANY ADDRESS

The Supplier must complete the addresses of the company below.

Company Address:

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Company Address:

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Company Address:

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Company Address:

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Company Address:

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Company Address:

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